



SELECT YOUR LOCATION:

MELBOURNE 100 WILLIAM ST 271 COLLINS ST
SYDNEY 151 CASTLEREAGH ST

BOX SIZE: START DATE / /

SELECT YOUR ACCOUNT TYPE:

TRUST SMSF COMPANY

ACCOUNT NAME (Trust, SMSF or Company Name):

ABN: ACN:

REGISTERED PERSON 1 (RESIDENTIAL ADDRESS CANNOT BE A PO BOX)

SURNAME: GIVEN NAME
MIDDLE NAME(S): DATE OF BIRTH:
RESIDENTIAL ADDRESS:
SUBURB: STATE: POST CODE:
MOBILE PHONE: OTHER PHONE:
EMAIL:
SIGNATURE (1): DATE:

REGISTERED PERSON 2 (RESIDENTIAL ADDRESS CANNOT BE A PO BOX)

SURNAME: GIVEN NAME
MIDDLE NAME(S): DATE OF BIRTH:
RESIDENTIAL ADDRESS:
SUBURB: STATE: POST CODE:
MOBILE PHONE: OTHER PHONE:
EMAIL:
SIGNATURE (2): DATE:



REGISTERED PERSON 3 (RESIDENTIAL ADDRESS CANNOT BE A PO BOX)

Form fields for Registered Person 3: SURNAME, GIVEN NAME, MIDDLE NAME(S), DATE OF BIRTH, RESIDENTIAL ADDRESS, SUBURB, STATE, POST CODE, MOBILE PHONE, OTHER PHONE, EMAIL, SIGNATURE (1), DATE.

REGISTERED PERSON 4 (RESIDENTIAL ADDRESS CANNOT BE A PO BOX)

Form fields for Registered Person 4: SURNAME, GIVEN NAME, MIDDLE NAME(S), DATE OF BIRTH, RESIDENTIAL ADDRESS, SUBURB, STATE, POST CODE, MOBILE PHONE, OTHER PHONE, EMAIL, SIGNATURE (2), DATE.

I/We have read and I/we agree to Guardian Vaults Terms and Conditions

I/We have read and I/we agree to Guardian Vaults Privacy Policy

CHECKLIST OF REQUIRED DOCUMENTS

Application Form Completed (Additional ASIC search fee of \$50 applies for any ACN's)

Both the ABN and ACN where applicable

SMSF/Trust Deed (First page showing the name of the entity + any pages listing all trustees)

ID Copies of all Beneficial Owners +25%



Present one (1) document from Table A for all beneficiaries

Your information must be valid and current. Should your information change or require an update in the future, please ensure to notify us via email or when you next visit our office, to provide proof of updated information.

TABLE A – PRIMARY IDENTIFICATION 1 Document Required	IMPORTANT NOTES
Current Australian or International Passport	<p>If you do not have a primary ID document, please contact us for alternatives.</p> <p>Australian passports that have expired within two years can be accepted. International passports must be current.</p> <p>Present original documents in office, or email certified copies if part of our Key Registered program.</p>
Current Australian or International Drivers Licence	
Government Issued Proof of Identification Card	
National Identity Card (Issued by a foreign government)	

