

APPLICATION FOR INDIVIDUAL OR JOINT ACCOUNT



GUARDIAN VAULTS

SELECT YOUR LOCATION: **MELBOURNE** ☐ 100 William Street ☐ 55 Collins St ☐ 271 Collins St
SYDNEY ☐ 151 Castlereagh Street

SELECT YOUR ACCOUNT TYPE:
☐ **INDIVIDUAL** *(Held in the name of Nominated Registered Person 1)*
☐ **JOINT ACCOUNT** *(Held in the names of Nominated Registered Persons 1 and 2)*
☐ **GUARDIAN GOLD** *(If you would to establish a purchasing Account with Guardian Gold)*

NOMINATED REGISTERED PERSON 1 (RESIDENTIAL ADDRESS CANNOT BE A PO BOX)		
Surname:		Given Name:
Middle Name(s):		Date of Birth:
Residential Address:		
Suburb:	State:	Post Code:
Mobile Phone:	Other Phone:	
Email:		
SIGNATURE (1) _____ DATE _____		

NOMINATED REGISTERED PERSON 2 (RESIDENTIAL ADDRESS CANNOT BE A PO BOX)		
Surname:		Given Name:
Middle Name(s):		Date of Birth:
Residential Address:		
Suburb:	State:	Post Code:
Mobile Phone:	Other Phone:	
Email:		
SIGNATURE (2) _____ DATE _____		

PERSON LISTED HERE IS: <input type="checkbox"/> AUTHORISED TO COMMUNICATE (NO ACCESS) <input type="checkbox"/> NEXT OF KIN	
Surname:	Given Name:
Date of Birth:	Email:
Mobile PH:	Relationship:
PERSON LISTED HERE IS: <input type="checkbox"/> AUTHORISED TO COMMUNICATE (NO ACCESS) <input type="checkbox"/> NEXT OF KIN	
Surname:	Given Name:
Date of Birth:	Email:
Mobile PH:	Relationship:

OFFICE USE ONLY: Received by: _____ Date: _____

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GUARDIAN VAULTS

You are required to provide a minimum of 2 types of documentation when opening or maintaining an account with Guardian Vaults Melbourne or Guardian Vaults Sydney. Present one document from Table A and one document from Table B.

We reserve the right to decline the opening of an account due to our internal processes without further explanation. If you have a general question regarding opening an account, please contact us by email at melbourne@guardianvaults.com.au for the Melbourne Offices or sydney@guardianvaults.com.au for the Sydney office.

Your information must be valid and current and will be verified every 12 months as per our ongoing due diligence. Should your information change or require an update, please ensure to notify us via email or when you next visit our office.

Note: You may use two types of identification from Table A, should one of them list your current residential address.

TABLE A – Proof of Identification 1 Document Required	Important Notes
<input type="checkbox"/> Current Australian or International Passport	Australian Drivers licence may be used as proof of your identification, provided this is not also being used as your proof of address. Passports that are 6 months from expiry will also not be accepted. Proof of your identity documents must be valid, not expired and contain a colour photograph, date of birth and/or your residential address.
<input type="checkbox"/> Current Australian or International Drivers Licence	
<input type="checkbox"/> Current Australia Post Keypass ID Card	
<input type="checkbox"/> Current Australian Proof of Age Card	

TABLE B – Proof of Identification 1 Document Required	Important Notes
Statement <input type="checkbox"/> Bank, Credit Card, Mortgage etc.	Must Show Full Name and Residential Address Statements must be dated within the last 6 months. Bills must be dated within the last 6 months. Local authority notices must be dated within the last 6 months. Government or Tax notices must be dated within the last 6 months.
Utility Household Bill <input type="checkbox"/> Gas, Electricity, Water, Telephone, Internet	
Local Authority <input type="checkbox"/> Rates Notice issued by local council	
Government <input type="checkbox"/> Financial Benefits Statement issued by the Commonwealth/State or Territory to you. <input type="checkbox"/> Australian Tax Office (ATO) notice issued to you.	

- ☐ I/we have read and I/we agree to Guardian Vaults Terms and Conditions
- ☐ I/we have read and I/we agree to Guardian Vaults Privacy Policy