

**APPLICATION FOR INDIVIDUAL OR JOINT ACCOUNT**

*You will be required to provide a minimum of 2 documents when opening an account with Guardian Vaults Melbourne Pty Ltd or Guardian Vaults Sydney Pty Ltd.*

Present 1 document from Table A and 1 document from Table B when opening an account with Guardian Vaults.

Proof of identification documents (Table A) not physically presented to the office will only be accepted as certified colour copies of the front and back.

Guardian Vaults will not accept identity documents that have expired. Passports that are 6 months from expiry will also not be accepted.

TABLE A – Proof of Your Identity	Important Notes
<ul style="list-style-type: none"> <li><input type="checkbox"/> Current Australian Passport</li> <li><input type="checkbox"/> Current International Passport</li> <li><input type="checkbox"/> Current Australian Drivers Licence</li> <li><input type="checkbox"/> Current International Drivers Licence</li> <li><input type="checkbox"/> National Identity Card</li> <li><input type="checkbox"/> Proof of Age Card</li> </ul>	<p>Proof of your identity documents must be valid and contain a colour photograph.</p> <p>Australian Drivers licence may be used as proof of your address provided this is not also being used as proof of your identity.</p> <p>We will not accept a passport that shows V.I.P.P. (visa in previous passport), without seeing the original visa. You will need to present your existing current passport, plus the passport that contains the valid visa.</p>

TABLE B – Proof of Your Address <i>*Clearly showing full name and residential address</i>	Important Notes
<p><b>Statement</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Bank, Credit Card, Mortgage etc.</li> </ul> <p><b>Utility Household Bill</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Gas, Electricity, Water, Telephone, Internet.</li> </ul> <p><b>Local Authority</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Rates Notice issued by local council.</li> </ul> <p><b>Government</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Financial Benefits Statement issued by the Commonwealth/State or Territory issued to you.</li> <li><input type="checkbox"/> Australian Tax Office (ATO) notice issued to you.</li> </ul>	<p>Statements should be less than 6 months old.</p> <p>Bills should be less than 6 months old.</p> <p>Local authority notices should be less than 6 months old.</p> <p>Government or Tax notices should be less than 6 months old.</p> <p><i>Please Note: Any other type of documentation will only be accepted at the discretion of the site manager at the time of registration.</i></p>

**Overseas Documentation**

In relation to **overseas documentation** we require:

- 2 identity documents from Table A
- 1 proof of address document from Table B. **It must correspond with an address on one of the identity documents.**

Documents should be in English or translated into English. Any translation should be legalised by the Embassy of the foreign national or Notary Public/Lawyer in the country of residence of the foreign national. All legalised documents and translations when presented should be no more than 6 months old.

*In most occasions Guardian Vaults can open an account immediately. However, we reserve the right to decline to the opening of an account due to our internal processes without further explanation.*

**Please Complete Page 2**

## APPLICATION FOR INDIVIDUAL OR JOINT ACCOUNT

<b>LOCATION</b>	MELBOURNE   <input type="checkbox"/> 100 William <input type="checkbox"/> 55 Collins	SYDNEY   <input type="checkbox"/> 151 Castlereagh
	<input type="checkbox"/> INDIVIDUAL ACCOUNT <input type="checkbox"/> JOINT ACCOUNT <span style="float:right; font-size: small;">Accounts can have a maximum of 4 Registered Persons</span>	

LEASE/ REFERENCE \_\_\_\_\_ SDB/SIZE \_\_\_\_\_

**All Bold fields must be completed**

REGISTERED PERSON (1)			
<b>Surname:</b>	<b>Given Name:</b>		
<b>Middle Name:</b>	<b>Date of Birth:</b> /    /		
<b>Residential Address**:</b>			
	<b>Suburb:</b>		
<b>State:</b>	<b>Post Code:</b>	<b>Country:</b>	
<b>Mobile PH:</b>	<b>Home PH:</b>		
<b>Email:</b>			
Postal Address:			
<b>State:</b>	<b>Post Code:</b>	<b>Suburb:</b>	<b>Country:</b>

**\*\*Cannot be a PO BOX**

**PREFERRED CONTACT METHOD**

EMAIL  SMS/PHONE  POST    SIGNATURE (1) \_\_\_\_\_    DATE \_\_\_\_\_

REGISTERED PERSON (2)			
<b>Surname:</b>	<b>Given Name:</b>		
<b>Middle Name:</b>	<b>Date of Birth:</b> /    /		
<b>Residential Address**:</b>			
	<b>Suburb:</b>		
<b>State:</b>	<b>Post Code:</b>	<b>Country:</b>	
<b>Mobile PH:</b>	<b>Home PH:</b>		
<b>Email:</b>			
Postal Address:			
<b>State:</b>	<b>Post Code:</b>	<b>Suburb:</b>	<b>Country:</b>

**\*\*Cannot be a PO BOX**

**PREFERRED CONTACT METHOD**

EMAIL  SMS/PHONE  POST    SIGNATURE (2) \_\_\_\_\_    DATE \_\_\_\_\_

**NEXT OF KIN INFORMATION**

<b>NAME:</b>	<b>NAME:</b>
<b>RELATIONSHIP:</b>	<b>RELATIONSHIP:</b>
<b>DOB:</b>	<b>DOB:</b>
<b>CONTACT:</b>	<b>CONTACT:</b>

**OFFICE USE ONLY:**  Consultant Signature \_\_\_\_\_ Date \_\_\_\_\_

Authorising Signature \_\_\_\_\_ Date \_\_\_\_\_